MEF 3.0 Carrier Ethernet Services Certification Benefits

> April 2022, v2 MEF Research Service



Executive Summary

This survey-based report draws attention to the value of MEF 3.0 Carrier Ethernet certified services as part of MEF's ongoing commitment to drive their adoption worldwide. Key findings are based on feedback from 18 of today's 51 MEF 3.0 CE certified service providers (March - April 2022).

Key Motivations to	Key Benefits of MEF 3.0	MEF 3.0 CE Certification	Certification Experience &
Become MEF 3.0 Certified	Certification	Impact on Revenue	Platform
 4 top reasons service providers pursue MEF 3.0 CE certification: 1. Gain competitive advantage 2. Certification is a key part of their sales & marketing strategy 3. Validate performance excellence 4. Customers are asking for or requiring certification 	 Between 78% - 89% of respondents said they have experienced major or moderate benefits in 4 areas: 1. Address customer requests for certified services 2. Gain competitive advantage 3. Positively impact sales & marketing 4. Enable faster interconnection with service provider partners 	 89% of respondents said MEF 3.0 CE certification has had some level of beneficial impact (major, moderate, or minor) on service revenues. A strong majority have seen major or moderate revenue benefits in 2 areas: 1. Helping win new customers 2. Defending customer accounts vs. the competition 	 Certified companies gave high marks for MEF's Test & Certification Partner lometrix and their testing platform. 94% to 95% excellent or good experience with lometrix and their platform 66% stated that the average time to complete the testing process for a CE service was less than 2 months. 33% were able to certify a service, on average, in less than 1 month.

Contents

Survey Results	4	
Introduction & Survey Participants		
Nearly 50 MEF 3.0 Certified Service Providers Worldwide		
Motivations to Become MEF 3.0 CE Certified	6	
Benefits Realized from MEF 3.0 CE Certification	7	
MEF 3.0 CE Certification Impact on Revenue		
Certification Experience with Iometrix & Testing Platform		
Average Time to Complete Certification Testing Process	10	
Certification Process & More Information	11	
MEF 3.0 CE Certification Test Environment	12	
Engage in MEF 3.0 CE Certification - Workflow		
Certification Contact & Report Feedback	14	





Introduction & Survey Participants

This survey-based report draws attention to the value of MEF 3.0 Carrier Ethernet certified services as part of MEF's ongoing commitment to drive their adoption worldwide.

- Automation-ready MEF 3.0 certified CE services provide the highest level of performance, assurance, and agility available in the market. They incorporate dozens of published standards, substantially increasing capabilities and raising the performance bar well above globally ubiquitous and widely certified CE 2.0 services.
- MEF 3.0 CE certification is available for subscriber services (E-Line, E-LAN, and E-Tree) and operator services (Access E-Line and Transit E-Line).

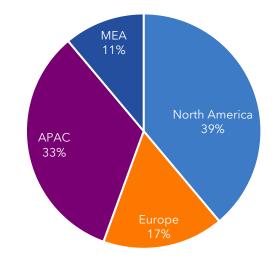
Key findings are based on feedback from 18 of today's 51 MEF 3.0 CE certified service providers (March - April 2022).

• MEF received input from service providers based in North America, APAC, Europe, and Middle East & Africa (MEA).

MEF 3.0 CE certification testing is carried out by MEF's Authorized Test & Certification Partner Iometrix, using its Lab in the Sky cloud-based testing platform.

• MEF 91 Carrier Ethernet Test Requirements and MEF 91.0.1 Amendment to MEF 91: Satellite Performance Tier specify test requirements for MEF 3.0 CE services.

Participating Service Providers by Region





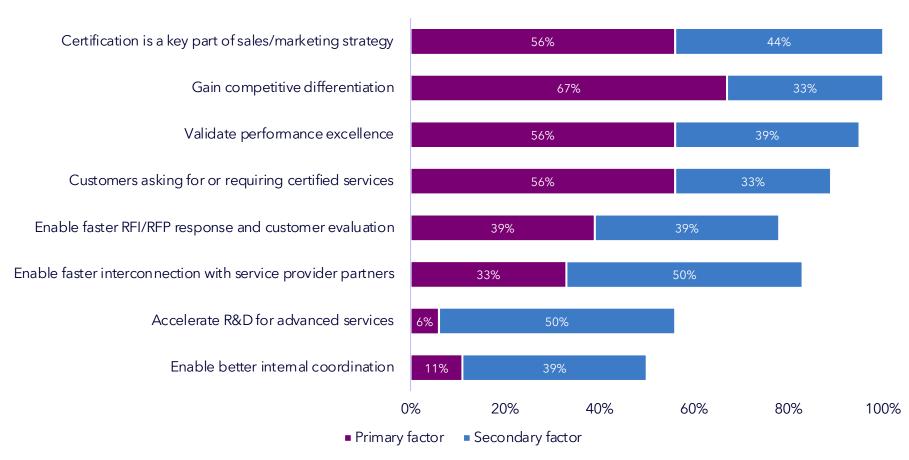
51 MEF 3.0 Certified Service Providers Worldwide





Motivations to Become MEF 3.0 CE Certified

Service providers primarily pursue MEF 3.0 CE certification for the following reasons: (1) gain competitive advantage, (2) certification is a key part of their sales/marketing strategy, (3) validate performance excellence, and (4) customers are asking for or requiring certification.



"As a last mile carrier, we've had multiple national providers request MEF compliant services and ask for MEF certification."

"Being MEF certified will be a major differentiator factor while participating in RFP writeups that would help secure more wins."

"With support for MEF 3.0 standards, many of the barriers to onboarding new customers and quickly activating new services will be removed."

"Interconnection with other 3rd party carriers is the key motivation in getting our network MEF certified."



Benefits Realized from MEF 3.0 CE Certification

Between 78% - 89% of respondents said they have experienced major or moderate benefits in 4 areas: (1) address customer requests for certified services, (2) gain competitive advantage, (3) positively impact sales & marketing, and (4) enable faster interconnection with service provider partners.



"To be among the leading service providers around the world."

"Most valuable aspect of certification is gain competitive differentiation."

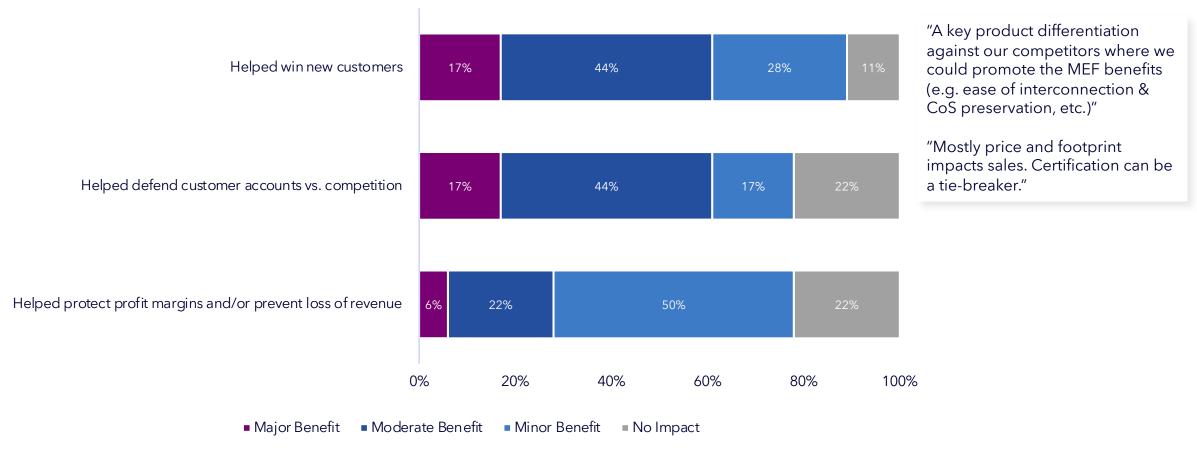
"In the increasingly automated and interconnected telecom landscape, it is critical to use standards-based services in order to inter-operate and extend service footprint beyond ones' own network. Enable faster interconnection with service provider partners is a major benefit for the 3.0 CE certifications."

"Using the certification logo grabs attention in our marketing and internal training materials."



MEF 3.0 CE Certification Impact on Revenue

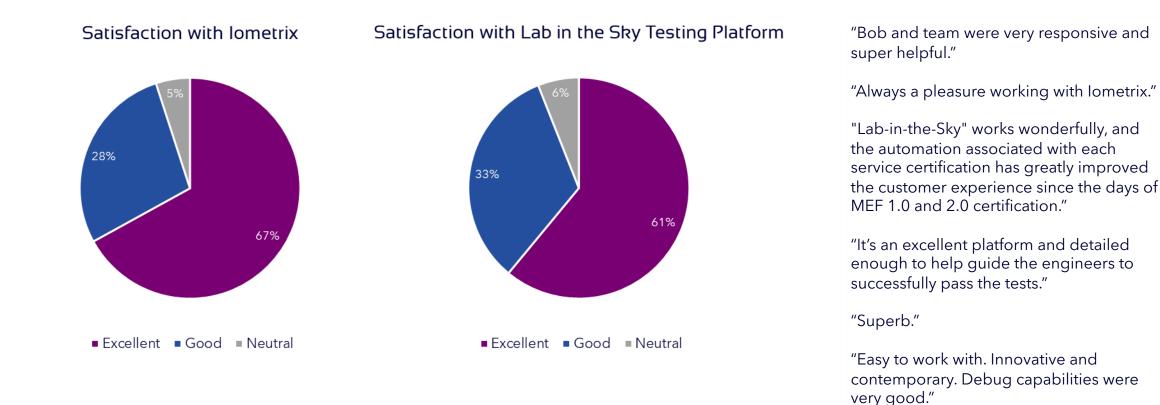
89% of respondents have experienced some level of beneficial impact on revenues, with a strong majority seeing major or moderate benefits in two areas: (1) helping win new customers and (2) defending customer accounts vs. the competition.





Certification Experience with Iometrix & Testing Platform

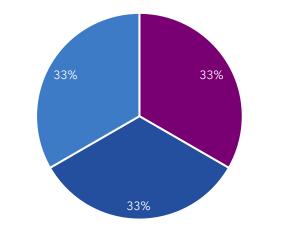
Certified companies gave high marks for MEF's Test & Certification Partner lometrix and their Lab in the Sky testing platform. 94% to 95% of respondents reported an excellent or good experience with lometrix and their platform.



MEF

Average Time to Complete Certification Testing Process

66% of surveyed service providers stated that the average time to complete the testing process for a CE service was less than 2 months. 33% of providers were able to certify a service, on average, in less than 1 month.



Average Time to Certify a MEF 3.0 CE Service

I Month

"We certified 6 services in approximately 2 months, so the average time taken to certify each service was close to a week and a half."

"We certified four services within 3-4 months. Basically, once the test setup was ready, it was easy to run multiple tests for each service and view results online."

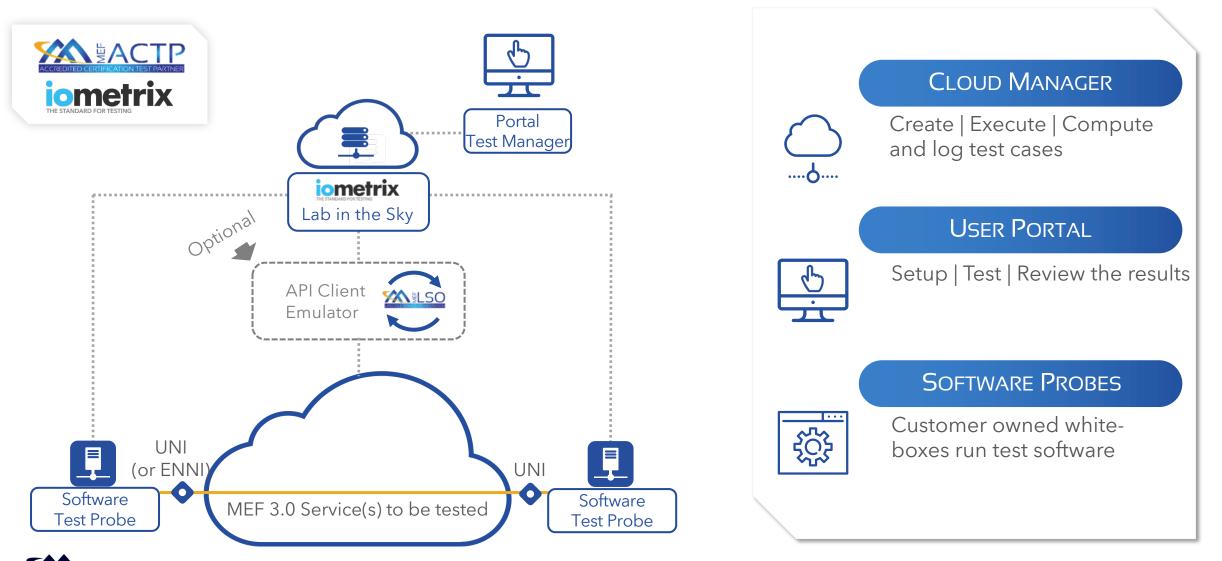
"Once we had our services in place, it took several weeks per service. Results are very quick upon test completion."

"We had some equipment challenges but running the actual tests went very quickly."



Responses from 18 MEF 3.0 CE certified service providers. Testing process time is calculated from activation of the certification project to complete test results. 10

MEF 3.0 CE Certification Test Environment





Engage in MEF 3.0 CE Certification – Workflow



- Introductory briefing by MEF
- Determine services to be certified
- Study MEF documents.
- Introduction to certification test partner
- Overview of test platform, process & pricing variables
- Non-members decide on MEF membership (mandatory for certification)



Engage with

- MEF handoff to lometrix
- Detailed discussion about services to be certified, locations, other network and service information
- Register for an account with lometrix to access information on the certification process, pricing, ordering, and deliverables.
- Place an order online for one or more MEF 3.0 CE services

Testing is carried out by lometrix Lab in the Sky cloud-based platform.

Service providers:

Testing

3

Certification

- 1. Install virtualized x86 probes at selected service end-points
- 2. Configure service(s) to be tested.
- Access portal to manage the certification test project and specify attributes and parameters of the service(s).
- 4. Start test runs automatically executed by platform and virtual probes.
- 5. Submit test results for validation when all mandatory test cases pass.

Iometrix provides a Test Record

Post-Testing

- validating all test results, with a description of the test environment and conditions
- MEF issues certificate after lometrix validates test results.
- Listing added to MEF's <u>Service</u> <u>Certification Registry</u>.
- Use <u>MEF 3.0 certified logo</u> on website, sales presentations, etc.
- Start promoting your MEF 3.0 certification. <u>Learn more</u>.



Certification Contact & Report Feedback

Certification Contact

Please contact <u>certification@mef.net</u> to learn more about and begin the process of MEF 3.0 certification. **Report Feedback & Contact**

Please contact author Stan Hubbard, Principal Analyst, <u>stan@mef.net</u>, to provide feedback on this report. Your opinion is highly valued!



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